

Subject Name Status Employer Program Rotation Evaluation Dates

Evaluated by:

## **Evaluator Name**

Status Employer Program

## INPATIENT MEDICINE EVALUATION

### Instructions:

• Mark the level which best describes the resident's ability for each component of clinical competency observed.

• In-between levels indicated the resident has consistently demonstrated competency of the lower level and has started to progress to the next higher level.

### 1\* Patient Care 1: History

Level 1	Level 2	Level 3	Level 4	Level 5
Elicits and reports a comprehensive history for common patient presentations, with guidance.	Elicits and concisely reports a hypothesis- driven patient history for common patient presentations.	Elicits and concisely reports a hypothesis- driven patient history for complex patient presentations	Efficiently elicits and concisely reports a patient history, incorporating pertinent psychosocial and other determinants of health	Efficiently and effectively tailors the history taking, including relevant historical subtleties, based on patient, family, and system needs
0 (				$\rightarrow$ $\bigcirc$

Could not assess

## 2\* Patient Care 1: History 2

Level 1 Seeks data from secondary sources, with guidance.	Level 2 Independently obtains data from secondary sources.	Level 3 Reconciles current data with secondary sources.	Level 4 Uses history and secondary data to guide the need for further diagnostic testing	Level 5 Models and teaches the effective use of history and physical examination skills to minimize the need for further diagnostic testing.
0 (				

## 3 Patient Care 2: Physical Examination

Level 1	Level 2		Level 3		Level 4		Level 5	
Performs a general physical examination while attending to patient comfort and safety	Performs a hypothesis- driven physical examination for a common patient presentation		Performs a hypothesis- driven physical examination for a complex patient presentation		Uses advanced maneuvers to elicit subtle findings		Models effective evidence-based physical examination technique	
0 0		$\bigcirc$	$\bigcirc$ (	С	0 (	C	$\bigcirc$	

Could not assess

Comment

## 4\* Patient Care 2: Physical Examination 2

Level 1		Level 2		Level 3		Level 4		Level 5
Identifies common abnormal findings		Interprets common abnormal findings		Identifies and interprets uncommon and complex abnormal findings		Integrates subtle physical examination findings to guide diagnosis and management		Teaches the predictive values of the examination findings to guide diagnosis and management
0	0	$\bigcirc$	0	$\bigcirc$	0	$\bigcirc$	С	$\bigcirc$

Could not assess

## 5\* Patient Care 3: Clinical Reasoning

Level 1		Level 2		Level 3		Level 4		Level 5
Organizes and accurately summarizes information obtained from the patient evaluation to develop a clinical impression		Integrates information from all sources to develop a basic differential diagnosis for common patient presentations		Develops a thorough and prioritized differential diagnosis for common patient presentations		Develops prioritized differential diagnoses in complex patient presentations and incorporates subtle, unusual, or conflicting findings		Coaches others to develop prioritized differential diagnoses in complex patient presentations
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	0 (	$\sum$	0 (	Ċ	$\bigcirc$

## 6\* Patient Care 3: Clinical Reasoning 2

Level 1		Level 2		Level 3		Level	4	Level 5	
No level 1 for this sub competency	rea pat	ntifies clinical soning errors w ent care, with dance	vithin	Retrospectively ap clinical reasoning principles to identi errors		Continually re one's own clir reasoning to i patient care ir	nical mprove	Models how to recognize errors and reflect upon one's own clinical reasoning	
$\bigcirc$ (	С	$\bigcirc$	0	$\bigcirc$	0	$\bigcirc$	С	$\bigcirc$	

Not yet assessable

## 7\* Patient Care 4: Patient Management - Inpatient

Level 1	Level 2	Level 3	Level 4	Level 5
Formulates management plans for common conditions, with guidance	Develops and implements management plans for common conditions, recognizing acuity, and modifies based on the clinical course	Develops and implements value-based (high value) management plans for patients with multisystem disease and comorbid conditions; modifies based on the clinical course	Uses shared decision making to develop and implement value-based (high value) comprehensive management plans for patients with comorbid and multisystem disease, including those patients requiring critical care	Develops and implements comprehensive management plans for patients with rare or ambiguous presentations or unusual comorbid conditions
0 (				) ()

Could not assess

## 8\* Patient Care 4: Patient Management - Inpatient 2

Level 1	Level 2	Level 3	Level 4	Level 5
Identifies opportunities to maintain and promote health	Develops and implements management plans to maintain and promote health, with guidance	Independently develops and implements plans to maintain and promote health, incorporating pertinent psychosocial and other determinants of health	Independently develops and implements comprehensive plans to maintain and promote health, incorporating pertinent psychosocial and other determinants of health	No level 5 for this sub competency
0				

## 9\* Patient Care 6: Digital Health

Level 1 Uses electronic health record (EHR) for routine patient care activities		Level 2		Level 3		Level 4	Level 5
		Expands use of EHR to include and reconcile secondary data sources in patient care activities		Effectively uses EHR capabilities in managing acute and chronic care of patients		Uses EHR to facilitate achievement of quality targets for patient panels	Leads improvements to the EHR
$\bigcirc$	$\bigcirc$	$\bigcirc$ (	С	$\bigcirc$ (	$\supset$	0 (	$\bigcirc$ $\bigcirc$

Could not assess

## 10\* Medical Knowledge 1: Applied Foundational Sciences

Level 1	Level 2	Level 3	Level 4	Level 5
Explains the scientific knowledge (e.g., physiology, social sciences, mechanism of disease) for normal function and common medical conditions	Explains the scientific knowledge for complex medical conditions	Integrates scientific knowledge to address comorbid conditions within the context of multisystem disease	Integrates scientific knowledge to address uncommon, atypical, or complex comorbid conditions within the context of multisystem disease	Demonstrates a nuanced understanding of the scientific knowledge related to uncommon, atypical, or complex conditions
0 (	$\sim$ $\sim$	$\bigcirc$ $\bigcirc$	$\bigcirc$ $\bigcirc$ $\bigcirc$ $\bigcirc$	Э. О.

Could not assess

## 11\* Medical Knowledge 2: Therapeutic Knowledge

Level 1		Level 2		Level 3		Level 4		Level 5
Explains the scientific basis for common therapies	c a	Explains the indications, ontraindications, risks, nd benefits of common nerapies		Integrates knowledge of therapeutic options in patients with comorbid conditions, multisystem disease, or uncertain diagnosis		Integrates knowledge of therapeutic options within the clinical and psychosocial context of the patient to formulate treatment options		Demonstrates a nuanced understanding of emerging, atypical, or complex therapeutic options
$\bigcirc$	$\bigcirc$	$\bigcirc$ (	С	$\bigcirc$ (	C	$\bigcirc$ (	)	0

## 12\* Medical Knowledge 3: Knowledge of Diagnostic Testing

Level 1		Level 2		Level 3		Level 4	Level 5
Explains the rationale, risks, and benefits for common diagnostic testing		Explains the rationale, risks, and benefits for complex diagnostic testing		Integrates value and test characteristics of various diagnostic strategies in patients with common diseases		Integrates value and test characteristics of various diagnostic strategies in patients with comorbid conditions or multisystem disease	
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	0 (	)	0 (	0

Could not assess

## 13\* Medical Knowledge 3: Knowledge of Diagnostic Testing 2

Level 1		Level 2		Level 3		Level 4		Level 5
Interprets results of common diagnostic tests		Interprets complex diagnostic data		Integrates complex diagnostic data accurately to reach high- probability diagnoses		Anticipates and accounts for limitations when interpreting diagnostic data		No level 5 for this sub competency
$\bigcirc$ (	С	$\bigcirc$	0	0 (	)	$\bigcirc$ (	С	$\bigcirc$

Could not assess

## 14\* Systems-Based Practice 1: Patient Safety and Quality Improvement

Level 1	Level 2	Level 3	Level 4	Level 5
Demonstrates knowledge of how to report patient safety events	Reports patient safety events through institutional reporting systems (actual or simulated)	Participates in disclosure of patient safety events to patients and families (simulated or actual)	Discloses patient safety events to patients and families (simulated or actual)	Models the disclosure of patient safety events
$\bigcirc$ (				

## 15\* Systems-Based Practice 2 - System Navigation for Patient-Centered Care

Level 1		Level 2		Level 3		Level 4		Level 5
Demonstrates knowledge of care coordination	pat eng inte	ordinates care o ients by effectiv aging professional te outine clinical ations	ely	Coordinates care of patients by effectively engaging interprofessional team in complex clinical situations		Models effective coordination of patier centered care among different disciplines a specialties		Analyzes the process of care coordination and leads in the design and implementation of improvements
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

Not yet assessable

## 16\* Systems-Based Practice 2 System Navigation for Patient-Centered Care - 2

Level 1		Level 2		Level 3		Level 4		Level 5
Identifies key elements for safe and effective transitions of care and hand-offs		Performs safe and effective transitions of care/hand-offs in routine clinical situations		Performs safe and effective transitions of care/hand-offs in complex clinical situations		Models and advocates for safe and effective transitions of care/hand- offs within and across health care delivery systems, including outpatient settings		Improves quality of transitions of care within and across health care delivery systems to optimize patient outcomes
0	$\bigcirc$	0 (	$\supset$	$\bigcirc$	0	$\bigcirc$ (	С	$\bigcirc$

Could not assess

## 17\* Systems-Based Practice 3: Physician Role in Health Care Systems

Level 1		Level 2		Level 3		Level 4		Level 5
Describes basic health payment systems		Delivers care with consideration of each patient's payment model		Engages with patients in shared decision making, informed by each patient's payment models		Advocates for patient care needs with consideration of the limitations of each patient's payment model		Actively engaged in influencing health policy through advocacy activities at the local, regional, or national level
$\bigcirc$	$\bigcirc$	0 (	$\sum$	$\bigcirc$ (	)	0	)	0

## 18\* Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice

Level 1	Level 2		Level 3		Level 4		Level 5
Demonstrates how to access, categorize, and analyze clinical evidence, with guidance	Articulates clinical questions and elicits patient preferences a values to guide evidence-based care		Critically appraises and applies the best available evidence, integrated with patient preference, to the care of complex patients		Applies evidence, even in the face of uncertainty and conflicting evidence, to guide care, tailored to the individual patient		Coaches others to critically appraise and apply evidence to patient care
0 (	) $()$	0	$\bigcirc$ (	$\sum$	0 (	C	0

Could not assess

## 19\* Practice-Based Learning and Improvement 2: Reflective Practice and Commitment to Personal Growth

Level 1	Level 2	Level 3	Level 4	Level 5
Accepts responsibility for personal and professional development by establishing goals	Demonstrates openness to performance data (feedback and other input) to inform goals	Seeks performance data episodically, with adaptability, and humility	Seeks performance data consistently with adaptability, and humility	Models consistently seeking performance data with adaptability and humility
0 (				

Could not assess

## 20\* Professionalism 1: Professional Behavior

Demonstrates professional behavior in routine situations.Identifies potential triggers for professionalism lapses and acceptsDemonstrates a pattern of professional behavior in complex or stressful situations. ProvideServe as a professional role model for more junior members of the team. Recognizes situations that may trigger professionalismCoaches others when their behavior fails to meet professional expectationsDemonstrates a pattern routine situations.Identifies potential triggers for professionalism lapses and acceptsDemonstrates a pattern of professional behavior in complex or stressful situations. ProvideServe as a professional role model for more junior members of the team. Recognizes situations that may trigger professionalism lapses and behave patient confidentiality.Coaches others when their behavior fails to meet professional expectationsDemonstrate empathy and compassion to all patientsIdentifies potential trigger patient needsServe as a professional role model for more junior members of the team. Recognizes situations that may trigger professionalism lapses and intervenes to prevent lapses in oneself and othersCoaches others when their behavior fails to meet professional expectations	Level 1	Level 2	Level 3	Level 4	Level 5
	professional behavior in routine situations. Respond appropriately to calls and pages. Dress and behave appropriately Maintain patient confidentiality. Demonstrate empathy and compassion to all	triggers for professionalism lapses and accepts responsibility for one's own professionalism	of professional behavior in complex or stressful situations. Provide support (physical, psychological, social and spiritual) for dying patients and their families. Effectively advocate for individual	role model for more junior members of the team. Recognizes situations that may trigger professionalism lapses and intervenes to prevent lapses in oneself	their behavior fails to meet professional

### 21\* Professionalism 2: Ethical Principles

Level 1		Level 2		Level 3		Level 4		Level 5
Demonstrates knowledge of basic ethical principles		Applies basic principl to address straightforward ethica situations		Analyzes complex situations using ethical principles and identifies the need to seek help in addressing complex ethical situations	s N r	Analyzes complex situations and engage with appropriate resources for managin and addressing ethica dilemmas as needed	ng	Identifies and seeks to address system-level factors that induce or exacerbate ethical problems or impede their resolution
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	0 (	$\supset$	$\bigcirc$	$\bigcirc$	$\bigcirc$

Could not assess

## 22\* Professionalism 3: Accountability / Conscientiousness

Level 1	Level 2	Level 3	Level 4	Level 5
Performs administrative tasks and patient care responsibilities, with prompting	Performs administrative tasks and patient care responsibilities in a timely manner in routine situations	Performs administrative tasks and patient care responsibilities in a timely manner in complex or stressful situations	Proactively implements strategies to ensure that the needs of patients, teams, and systems are met	Creates strategies to enhance other's ability to efficiently complete administrative tasks and patient care responsibilities
0 (				

Could not assess

## 23\* Interpersonal and Communication Skills 1: Patient and Family-Centered Communication

Level 1	Level 2	Level 3	Level 4	Level 5
Uses language and nonverbal behavior to demonstrate respect and establish rapport.	Establishes and maintains a therapeutic relationship using effective communication behaviors in straightforward encounters.	Establishes and maintains a therapeutic relationship using effective communication behaviors in challenging patient encounters.	Establishes and maintains therapeutic relationships using shared decision making, regardless of complexity.	Coaches others in developing and maintaining therapeutic relationships and mitigating communication barriers.
0 (				

### 24\* Interpersonal and Communication Skills 1: Patient and Family-Centered Communication 2

Level 1		Level 2		Level 3		Level 4	Level 5
No level 1 for this sub competency		Identifies common barriers to effective communication.		Identifies complex barriers to effective communication, including personal bias.		Mitigates communication barriers.	Models the mitigation of communication barriers.
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$ (	$\supset$	$\bigcirc$ (	0

Could not assess

## 25\* Interpersonal and Communication Skills 2: Interprofessional and Team Communication

	Level 1 Respectfully requests and responds to a consultation		Level 2 Clearly and concisely requests and responds to a consultation		Level 3 Checks own and others' understanding of recommendations when providing or receiving consultation		Level 4		Level 5	
and							Coordinates recommendations from different consultants to optimize patient care		Facilitates conflict resolution between and amongst consultants when disagreement exists	
	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	0 (	)	0 (	$\supset$	$\bigcirc$	

Could not assess

## 26\* Interpersonal and Communication Skills 2: Interprofessional and Team Communication 2

Level 1	Level 2	Level 3	Level 4	Level 5 Models flexible communication strategies that facilitate excellence in interprofessional teamwork	
Uses verbal and non- verbal communication that values all members of the interprofessional team	Communicates information, including basic feedback with all interprofessional team members	Facilitates interprofessional team communication to reconcile conflict and provides difficult feedback	Adapts communication style to fit interprofessional team needs and maximizes impact of feedback to the team		
0 (				) ()	

) Not yet assessable

#### 27\* Interpersonal and Communication Skills 3: Communication within Health Care Systems

Level 1		Level 2		Level 3		Level 4		Level 5
Accurately documents comprehensive and current information	eno	cuments clinical counter, including soning, through anized notes		Documents clinical encounter through concise and thorough notes		Documents clinical encounter clearly, concisely, timely, and in an organized form, including anticipatory guidance		Guides departmental or institutional communication policies and procedures
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

Could not assess

## 28\* Create a discharge summary that accurately and concisely communicates key elements from the hospital stay and those items requiring follow-up after discharge.

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

# 29\* Provide a concise oral presentation and be able to identify and know when to seek assistance in situations that are complex, uncertain, or ambiguous

The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

30\* Function successfully in a true multidisciplinary care environment. Demonstrate effective interactions and utilization of the multidisciplinary care team to include nurse practitioners, critical care nurses, respiratory therapists, pharmacists, nutritionists, physical therapists, technicians and case managers The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

#### 31\* Provide general internal medicine consultation to non-medical specialties

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

## 32\* Recognize, evaluate, provide initiate stabilization, and manage a patient with sepsis.

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

#### 33\* Recognize, evaluate, and devise an initial manage plan for a patient with undifferentiated chest pain

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

#### 34\* Recognize, evaluate, and devise an initial manage plan for a patient with undifferentiated dyspnea.

### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

## 35\* Recognize, evaluate, and devise an initial manage plan for a patient with undifferentiated altered mental status

### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

## 36\* Recognize, evaluate, and manage acute kidney injury to include appropriate timing for nephrology referral.

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

## 37\* Recognize when an inpatient needs more urgent care and initiate initial management strategies when appropriate.

#### The resident is trusted to participate in this activity

With direct supervision only	With indirect supervision but direct supervision immediately available	With indirect supervision, but direct supervision is out of the hospital	Independently	As an instructor of junior colleagues	Did not observe
$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$

**Overall Comment**